



Key highlights from the GERI

2024 Global EHS Readiness Index (GERI) Report

Assessing Maturity

Many EHS programs are not in a state of readiness

State of Readiness

of EHS programs are in a state of optimal readiness or preparedness

Stage 1

Classified Immature

of EHS programs are classified immature and are exposed to unacceptably elevated levels of risk

Today's health and safety leaders need to modernize their EHS programs, remove hidden vulnerabilities, and be prepared for tomorrow's unknowns

EHS Maturity Curve

Most organizations are in this operational category

Stage 2

Operational

Workforce engagement and visibility **Foundational**

Point solutions for core areas, Compliance some paper and spread-sheet-based processes remain

Paper and spreadsheet based Compliance and Accident reduction workforce management

Limited digitization Not fit for purpose

8.7% of organizations 67.1% of organizations Stage 3

Progressive

Data sharing, integrations and connectivity

Point solutions across most EHS activities. Spreadsheet and paper-based process are rare

Engagement and optimizing EHS outcomes

> Widespread digitization and predictive analytics

21.2% of organizations

Dynamic

Security, psychosocial outcomes and adaptability

Single interconnected platform. Fully digital

Whole-person safety, continuous improvement and emerging technology adoption

Unified, scalable and agile

3% of organizations

Technology adoption

EHS risk mitigation

Risk Exposure

Low state of EHS readiness leaving workplaces exposed to risk

Vulnerable to Risk

97%

of EHS programs have significant capability gaps and vulnerabilities exposing them to varying levels of risk

EHS Risk Spectrum

Most organizations are vulnerable

8.7% EXPOSED

88.3% VULNERABLE

3%CAPABLE

Illustrates the EHS risk spectrum and shows where most organizations are clustered

Focus on Compliance



Compliance capability is the top ranking factor overall when it comes to compliance maturity and capability

Despite high compliance maturity overall, significant blind spots exist due to low adoption of EHS programs by the workforce

Low EHS adoption

Adoption and engagement is one of the lowest ranking factors when it comes to maturity and capability

Today's EHS programs need to shift from a siloed compliance-centric approach to a holistic risk-minimization approach when driving EHS capability and readiness

Benchmarking EHS capability factors



Illustrates mean maturity and best practice

Closing the Gaps

Closing the gap in connectivity is the single biggest challenge and opportunity for EHS programs Largest gap

47%

of EHS leaders cite lack of connectivity caused by disconnected solutions as their leading challenge

Poor connectivity emerges as having an impact on the success of every other EHS factor and is directly linked to low states of overall maturity

Business leaders need to act with urgency to close the connectivity gaps or risk falling further behind

Highest exposure

77%

of companies identified have low levels of connectivity, and are highly exposed to risk, placing them at the bottom of EHS maturity curve

Highest EHS maturity

End-to-end integration

5%

of organizations have full end-to-end integration. Of these, 90% rank among the most mature organizations overall

Integrated data capture

10%

are using integrated data capture and reporting technology. Of these, 98% rank the highest overall on the EHS maturity curve

Largest
Gaps in EHS
Postures



Adoption and Engagement



Psychosocial and Mental Health



Integrations



Security and Privacy

Illustrates the largest gaps in EHS postures globally.

Untangling the Complexity

EHS leaders are facing significant headwinds caused by operational complexity within their EHS ecosystem



Source of 70%

of EHS leaders remain focused on purchasing multiple point solutions despite ...



having gaps in adoption and engagement

62%

citing multiple systems as a major challenge

Technology complexity has become the underlying bottleneck when it comes to progressing EHS capability growth and adapting to new ways of work

Increasing complexity of EHS programs is causing broader impacts



Data complexity

68%

say they are not confident with the quality and quantity of data being captured



Knowledge gaps

47%

report workforce skills gaps and low awareness as the biggest challenges holding their EHS program back



Security and privacy risk

68%

of organizations report gaps in their security and privacy capabilities from an EHS perspective



Administrative burden

42%

say reducing admin burden of EHS is one of the most critical outcomes expected from implementing a new technology platform

Managing Complacency

EHS leaders and business leaders have varying levels of complacency when it comes to their EHS programs

Tech Maturity

say their most significant challenges lie within technology and skills-based issues preventing them from moving their EHS programs forward.

EHS confidence breeds progression, however underlying complacency within EHS programs and executive levels is impeding EHS program progression







However, more priority should be placed on removing friction and closing the gaps



Securing executive support

46%

say achieving executive support for technology modernization is their top concern



Need to modernize

57%

view it as "very" to "extremely important" to have a single unified technology platform



Closing the gap

16%

claim to have already adopted a unified EHS platform

The Path to EHS Readiness

	Basic	Digitized Operational	Intelligent Progressive	The Future of EHS Dynamic Adds strategic value
	Foundational		Adds business value	
Software	Discrete software tools for core activities	Digitization across the EHS estate	Interconnected EHS applications	Unified cloud-based platforms
Innovation	Excel and EHS applications	Mobile apps, RPA, and EHS analytics	Predictive analytics, drones, wearables, widespread use of IoT	Generative AI, augmented reality, blockchain, computer vision
Processes	Complex and fragmented	Best practices applied to core processes	Best practices applied across all EHS activities	EHS best practices integrated into business operations
Data	Siloed. incorrect and inconsistent	Data collected and cleaned	Data- driven insights and improved performance	Datadrives Al and ML at scale
Tactical/Incremental Strategic Value				

Illustrates the path to EHS readiness and illustrates how the EHS function can shift fron being tactical in nature, to offering strategic value to the business.

Becoming Future-Ready

EHS programs need to progressively mature their EHS programs at pace with tech modernization at its core



Single source simplicity

84%

of EHS programs have not yet adopted a single source unified EHS platform Building a single connected EHS ecosystem with unified data, control and action will keep EHS programs adapting at pace

Modernization of EHS programs with unified technology will be key to driving simplicity



Focus on de-risking

52%

say reducing incidents and injuries is the #1 expectation from EHS technology investment



Data unification

98%

of respondents with integrated data capturing and reporting emerge as being the most mature in terms of total EHS posture



Digital adoption

20%

say they haven't adopted any EHS technology at all, preferring spreadsheets, paper and email to manage EHS programs

How can organizations improve their EHS readiness and become future-ready today?



Modernize with tomorrow's technology

Cloud · No-Code · Modular



Create single source simplicity

Data · Control · Visibility



Close the gap between data and action

Collect · Connect · Adapt

What's next?

Download the Full Report

- Access groundbreaking insights from global Health and Safety leaders
- Uncover hidden EHS blind spots to close the gaps
- Learn EHS best practice through worldclass advisory intelligence





Download the full report

Take the EHS Readiness Diagnostic

- · Assess your organizations EHS readiness
- · Benchmark your EHS performance against the Global EHS Readiness Index (GERI)
- · Receive a personalized report with actionable recommendations



Start diagnostic now

Methodology

In the second half of 2023, Focus Network, in collaboration with HSI, conducted 1,013 interviews and surveys of EHS decision-makers across the globe. An overview of the respondents of the research study is summarized below.

Commissioned by HSI.







1,000+

EHS decision makers were interviewed and surveyed globally



24,000+

data points gathered in total



14%

86%

C-suite executives

Departmental heads



Organizations from over

19+ industries

contributed



Organizations with employee size:

41%1,000+ **59%**<1,000

Global regions

37% 29% 26% 7% North America ANZ UK Other



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Let our experts show you how our next-gen technology can help modernize your program and unite your entire EHS universe in one place.

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About HSI Donesafe

HSI Donesafe, a global integrated EHSQ and ESG software leader, has redefined how modern workplaces realize safer, smarter, and more sustainable ways of working. Donesafe is an advanced cloud-native platform for achieving universal regulatory compliance, risk management and data reporting.

Built with next-generation no-code technology, the Donesafe platform boasts 50+ adaptive modules with virtually limitless configurability. This unmatched configurability empowers clients to effortlessly co-design their own modules with drag-and-drop ease, unlocking a world of possibilities, all managed within a single source platform.

Used by over 3 million people globally, the Donesafe platform is trusted by the world's largest organizations, including governments, for its next-level security, privacy, and authentication standards. It delivers a world-class suite of enterprise support services, integration connectivity, and business intelligence (BI) reporting capabilities, designed to keep future-ready workplaces adapting at pace.

For more information, visit: www.donesafe.com

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